

IHS Brasil Cessão de Infraestrutura S/A

In BRL (000
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Assets	Mar.23
Cook and each equivalents	92.262
Cash and cash equivalents	
Account receivables	61.914
AR trade accrual	11.620
Advance payments (current)	23.534
Tax	11.837
Other current assets	6.824
Current assets	207.992
Property, plant, and equipment Capital WIP	3.146.628 51.750
Other intangible assets	1.417.891
Goodwill	742.809
Deferred Tax	432.003
Advance payments (non-current)	16.378
Accounts receivable (non-current)	176.125
Other non-current assets	80.232
Non-current assets	6.063.816

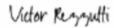
Liabilities	Mar.23
Account payables and AP accruals	38.308
Deferred Revenue	82.890
Employee payables	14.370
Tax and other payables	43.995
Lease liability current IFRS 16	33.870
Loans and borrowings third part	130.835
AP others	10.308
Current liabilities	354.576
Loans and borrowings third part	846.486
Intercompany Loans	1.402.899
Lease liability non-current IFRS 16	799.585
Provision for decommission Expenses	94.738
Non-current liabilities	3.143.708
Issued capital	2.765.985
Retained earnings	273.165
Other components of equity	(268.256)
Exchange Translation Reserve	2.629
Equity	2.773.523

TOTAL ASSETS 6.271.807

6.271.807 TOTAL EQUITY AND LIABILITIES

6.271.807

Total Revenue 13 Costs of Sales Electricity Maintenance (2) Rent (3) Others (2) Total Cost Of Sales (3) Total Gross margin 12 SG&A Employee Costs - Locals (1) Rent Administration (6) Professional Fees (7) (7) Vehicle Costs, Insurance (1) (2) Other Expense (1) (2) Total SG&A (2) (2) Total EBITDA 9 (4) Impairment 9 (4) Depreciation IFRS 16 (1) (1) EBIT 3 (6) Forex - Financing 3 (6) Interest & Fees (6) (6)	3
Services	
Total Revenue 13 Costs of Sales Electricity Maintenance Rent Rent (5 Others (5 Total Cost Of Sales (6 Total Gross margin 12 SG&A Employee Costs - Locals (1- Rent Administration (6 Professional Fees (7 (7 Vehicle Costs, Insurance (1- (1- Other Expense (1- (1- Total SG&A (25 (25 Total EBITDA 9 (1- Impairment 9 (1- Depreciation IFRS 16 (15 (15 EBIT 3 (60 Forex - Financing 3 (60 Interest & Fees (60 (60	2.071
Costs of Sales Electricity Maintenance Rent (**) Others (**) Total Cost Of Sales (**) Total Gross margin 12 SG&A (**) Employee Costs - Locals (**) Rent Administration (**) Professional Fees (**) Vehicle Costs, Insurance (**) Other Expense (**) Total SG&A (**2*) Total EBITDA 9 Impairment ** Depreciation IFRS 16 (**1.5*) EBIT 3 Forex - Financing 3 Interest & Fees (**6)	2.071
Electricity	2.0.
Maintenance (1) Rent (2) Others (3) Total Cost Of Sales (4) SG&A Employee Costs - Locals (1) Rent Administration (1) Professional Fees (2) Vehicle Costs, Insurance (1) Other Expense (1) Total SG&A (2) Total EBITDA 9 Impairment (4) Depreciation IFRS 16 (1) EBIT 3 Forex - Financing 3 Interest & Fees (6)	
Rent (1) Others (2) Total Cost Of Sales (1) Employee Costs argin 12 SG&A (1) Employee Costs - Locals (1) Rent (1) Administration (1) Professional Fees (2) Vehicle Costs, Insurance (1) Other Expense (1) Total SG&A (2) Total EBITDA 9 Impairment 9 Depreciation IFRS 16 (1) EBIT 3 Forex - Financing 3 Interest & Fees (6)	(965)
Others (2) Total Cost Of Sales (3) Total Gross margin 12 SG&A Employee Costs - Locals (1) Rent Administration (1) Professional Fees (2) (3) Vehicle Costs, Insurance (14) Other Expense (14) (25) Total SG&A (25) Impairment 9 Impairment 9 Depreciation IFRS 16 (1) EBIT 3 Forex - Financing 3 Interest & Fees (6)	(865)
Total Cost Of Sales (6 Total Gross margin 12 SG&A Employee Costs - Locals Rent Administration (1 Professional Fees (5 Vehicle Costs, Insurance (1 Other Expense (1 Total SG&A (2 Impairment 9 Impairment (4 Depreciation IFRS 16 (15 EBIT 3 Forex - Financing 3 Interest & Fees (60	1.195)
Total Gross margin 12	2.102)
SG&A Employee Costs - Locals (1 Rent (1 Administration (1 Professional Fees (2 Vehicle Costs, Insurance (1 Other Expense (2 Total SG&A (2 Total EBITDA 9 Impairment 0 Depreciation (4 Depreciation IFRS 16 (1 EBIT 3 Forex - Financing 3 Interest & Fees (60	5.127)
Employee Costs - Locals (1) Rent (2) Administration (3) Professional Fees (4) Vehicle Costs, Insurance (1) Other Expense (1) Total SG&A (2) Total EBITDA 9 Impairment (4) Depreciation (4) Depreciation IFRS 16 (1) EBIT 3 Forex - Financing 3 Interest & Fees (6)	6.944
Employee Costs - Locals (1) Rent (2) Administration (3) Professional Fees (4) Vehicle Costs, Insurance (1) Other Expense (1) Total SG&A (2) Total EBITDA 9 Impairment (4) Depreciation (4) Depreciation IFRS 16 (1) EBIT 3 Forex - Financing 3 Interest & Fees (6)	
Rent Administration (**) Administration (**) Professional Fees (**) Vehicle Costs, Insurance (**) Other Expense (**) Total SG&A (**) Impairment 9 Impairment (**) Depreciation IFRS 16 (**) EBIT 3 Forex - Financing 3 Interest & Fees (66)	
Administration (1) Professional Fees (2) Vehicle Costs, Insurance (14) Other Expense (14) Total SG&A (2) Impairment 9 Impairment (4) Depreciation IFRS 16 (1) EBIT 3 Forex - Financing 3 Interest & Fees (6)	1.738)
Professional Fees (Vehicle Costs, Insurance (1/2 Other Expense (1/2 Total SG&A (2/2 Impairment 9 Impairment (4/2 Depreciation (4/2 EBIT 3 Forex - Financing 3 Interest & Fees (6/6	(201)
Vehicle Costs, Insurance (1.4 Other Expense (1.5 Total SG&A (2.5 Total EBITDA 9 Impairment (4.6 Depreciation IFRS 16 (1.5 EBIT 3 Forex - Financing 33 Interest & Fees (60	1.315)
Other Expense (14 Total SG&A (29 Total EBITDA 9 Impairment 0 Depreciation IFRS 16 (11 EBIT 3 Forex - Financing Interest & Fees (60	1.824)
Total SG&A (29 Total EBITDA 9 Impairment 0 Depreciation IFRS 16 (19 EBIT 3 Forex - Financing 3 Interest & Fees (60	(2)
Total EBITDA 9	4.000)
Impairment Depreciation (4: Depreciation IFRS 16 (1: EBIT 3 3 3 3 3 3 3 3 3	9.081)
Depreciation (42) Depreciation IFRS 16 (18) EBIT 3 Forex - Financing 3 Interest & Fees (60)	7.863
Depreciation (42) Depreciation IFRS 16 (18) EBIT 3 Forex - Financing 3 Interest & Fees (60)	(387)
Depreciation IFRS 16 (19 EBIT 3 Forex - Financing Interest & Fees 3	(307) (2.610)
EBIT 3 Forex - Financing 3 Interest & Fees (60	5.218)
Interest & Fees (66	9.648
Interest & Fees (66	3.668
(0)	0.979)
Interest & Fees IFRS 16 on lease liability (23	3.698)
	1.360)
Tax 6	7.627
	6.267



Victor Rezzutti Controller CRC: 1SP 267.622/O-3