



IHS Brasil Cessão de Infraestrutura S/A

In BRL 000

Assets	Mar.23	Liabilities	Mar.23
Cash and cash equivalents	92.262	Account payables and AP accruals	38.308
Account receivables	61.914	Deferred Revenue	82.890
AR trade accrual	11.620	Employee payables	14.370
Advance payments (current)	23.534	Tax and other payables	43.995
Tax	11.837	Lease liability current IFRS 16	33.870
Other current assets	6.824	Loans and borrowings third part	130.835
Current assets	207.992	AP others	10.308
		Current liabilities	354.576
Property, plant, and equipment	3.146.628	Loans and borrowings third part	846.486
Capital WIP	51.750	Intercompany Loans	1.402.899
Other intangible assets	1.417.891	Lease liability non-current IFRS 16	799.585
Goodwill	742.809	Provision for decommission Expenses	94.738
Deferred Tax	432.003	Non-current liabilities	3.143.708
Advance payments (non-current)	16.378	Issued capital	2.765.985
Accounts receivable (non-current)	176.125	Retained earnings	273.165
Other non-current assets	80.232	Other components of equity	(268.256)
Non-current assets	6.063.816	Exchange Translation Reserve	2.629
		Equity	2.773.523
TOTAL ASSETS	6.271.807	TOTAL EQUITY AND LIABILITIES	6.271.807
		Income Statement	Mar.23
		Revenue	
		Services	132.071
		Total Revenue	132.071
		Costs of Sales	
		Electricity	(965)
		Maintenance	(865)
		Rent	(1.195)
		Others	(2.102)
		Total Cost Of Sales	(5.127)
		Total Gross margin	126.944
		SG&A	
		Employee Costs - Locals	(11.738)
		Rent	(201)
		Administration	(1.315)
		Professional Fees	(1.824)
		Vehicle Costs, Insurance	(2)
		Other Expense	(14.000)
		Total SG&A	(29.081)
		Total EBITDA	97.863
		Impairment	(387)
		Depreciation	(42.610)
		Depreciation IFRS 16	(15.218)
		EBIT	39.648
		Forex - Financing	33.668
		Interest & Fees	(60.979)
		Interest & Fees IFRS 16 on lease liability	(23.698)
		EBT	(11.360)
		Tax	67.627
		Net Profit/(Loss)	56.267

Victor Rezzutti

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Controller
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